

<b>Code</b>	<b>CII41401</b>
<b>Company name</b>	Hochiminh City Infrastructure Investment Joint Stock Company
<b>Date</b>	03/30/2018
<b>Subject</b>	Record date for the fifth bonds conversion and interest payment

**Content:**

Hochiminh City Infrastructure Investment Joint Stock Company announces the record date for the fifth bonds conversion and interest payment as follows:

- Company name: Hochiminh City Infrastructure Investment Joint Stock Company
- Bond symbol: CII41401
- Bond type: convertible bond
- Par value: VND1,000,000
- Ex-right date: May 15, 2018
- Record date: May 15, 2018
- Convertible bond volume to issue: 1,081,846 bonds
- Total value: VND1,081,846,000,000
- Number of bonds conversion of 4 terms: 1,068,856 bonds
- Number of remaining bonds conversion of 4 terms: 12,990 bonds
- Issue date: June 23, 2014
- Maturity date: June 23, 2019
- Issue price: 1,000,000 dong
- Interest rate: 12%/year
- Term: Once a year from the issue date.
- Conversion period: six months from the issue date and to divide the six phases:
  - + Phase 1: 06 months from the issue date;
  - + Phase 2: 12 months from the issue date;
  - + Phase 3: 24 months from the issue date;
  - + Phase 4: 36 months from the issue date;
  - + Phase 5: 48 months from the issue date;
  - + Phase 6: 60 months from the issue date;

1. Reason & Purpose:

- To implement the fifth bond conversion right on June 25, 2018
- To pay the bond interest on June 25, 2018 (Bondholders do not implement the bond conversion into stock in this phase 5.)

2. Content:

a. To implement the fifth bonds conversion right on June 25, 2018

- Conversion ratio: 1:90.9 (01 bond is entitled to have 90.9 shares.)
- The conversion shares will be rounded down, the fractional shares will be cancelled.
- At the record date, investor A owns 05 bonds and register conversion of 05 bonds. With 1:90.9 performing ratio, the investor A will be converted:  $5 * 90.9 = 454.5$  shares. Therefore, the investor A will receive 454 shares, the fractional shares of 0.5 will be cancelled.
- Time for convertible registration: from May 22, 2018 to June 01, 2018
- Time of implementation: June 25, 2018
- Time for depository suspension: from May 15, 2018 to June 25, 2018.
- Convertible price: 11,000 dongs/share
- Place of payment:
  - + Shareholders whose bonds have been deposited: at the securities firms where the bonds have been deposited.
  - + Shareholders whose bonds have not been deposited: at Hochiminh City Infrastructure Investment Joint Stock Company.

b. To pay cash interest payment (Bondholders do not implement the bond conversion into stock in this phase 5):

- Exercise ratio: 12%/par value (120,000 dongs/bond)
- Payment date: June 25, 2018
- Place of payment:
  - + Shareholders whose bonds have been deposited: at the securities firms where the bonds have been deposited.
  - + Shareholders whose bonds have not been deposited: at Hochiminh City Infrastructure Investment Joint Stock Company.

